

CONSOLIDATED BALANCE SHEETS

As at	September 26,	June 27,	December 31,
In million of U.S. dollars	2009	2009	2008
	(Unaudited)	(Unaudited)	(Audited)
<u>ASSETS</u>			
Current assets:			
Cash and cash equivalents	1,576	1,685	1,009
Marketable securities	955	759	651
Trade accounts receivable, net	1,422	1,228	1,064
Inventories, net	1,299	1,449	1,840
Deferred tax assets	252	298	252
Assets held for sale	33	32	0
Other receivables and assets	1,054	1,051	685
Total current assets	6,591	6,502	5,501
Goodwill	1,082	1,108	958
Other intangible assets, net	851	878	863
Property, plant and equipment, net	4,177	4,247	4,739
Long-term deferred tax assets	360	339	373
Equity investments	286	328	510
Restricted cash	250	250	250
Non-current marketable securities	170	170	242
Other investments and other non-current assets	435	388	477
	7,611	7,708	8,412
Total assets	14,202	14,210	13,913
<u>LIABILITIES AND SHAREHOLDERS' EQUITY</u>			
Current liabilities:			
Bank overdrafts	0	0	20
Current portion of long-term debt	230	174	123
Trade accounts payable	954	873	847
Other payables and accrued liabilities	1,058	1,014	996
Dividends payable to shareholders	53	79	79
Deferred tax liabilities	8	51	28
Accrued income tax	136	131	125
Total current liabilities	2,439	2,322	2,218
Long-term debt	2,455	2,485	2,554
Reserve for pension and termination indemnities	340	336	332
Long-term deferred tax liabilities	23	24	27
Other non-current liabilities	375	377	350
	3,193	3,222	3,263
Total liabilities	5,632	5,544	5,481
Commitment and contingencies			
Equity			
Parent company shareholders' equity			
Common stock (preferred stock: 540,000,000 shares authorized, not issued; common stock: Euro 1.04 nominal value, 1,200,000,000 shares authorized, 910,319,305 shares issued, 878,313,997 shares outstanding)	1,156	1,156	1,156
Capital surplus	2,470	2,464	2,324
Accumulated result	2,793	2,995	4,064
Accumulated other comprehensive income	1,255	1,108	1,094
Treasury stock	(377)	(378)	(482)
Total parent company shareholders' equity	7,297	7,345	8,156
Noncontrolling interest	1,273	1,321	276
Total equity	8,570	8,666	8,432
Total liabilities and equity	14,202	14,210	13,913